**Market Notice**

**Date: 08 May 2012**

**Subject:** New Financial Instrument Listing

***(Toyota Financial Services (SA) (Proprietary) Limited – “TFS96”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) (PROPRIETARY) LIMITED – TFS96** with effect from 08 May 2012, the first settlement date. The instrument is unconditionally and irrevocably guaranteed by Toyota Motor Finance (Netherlands) B.V under its Domestic Medium Term Note Programme dated 30 November 2005, as amended by the Supplement to Programme Memorandum dated 19 March 2007.

**Authorised Programme size R5, 000,000,000.00**

**Total Notes Issued R 3,887,000,000.00**

**Bond Code TFS96**

**Nominal Value** R 400,000,000.00

**Issue Price** 98.58856%

**Coupon** Zero Coupon

**Trade Type** Price

**Maturity Date** 08 August 2012

**Interest Date** 08 August 2012

**Books Close** 29 July 2012

**Last day to register** By 17h00 on 28 July 2012

**Interest Commencement Date** 08 May 2012

**First Settlement Date** 08 May 2012

**Business Date Convention** Modified Following

**ISIN** ZAG000095233

**Arranger** Nedbank Capital, a division of Nedbank Limited

Notes will be deposited in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Mr. Wayne Frank Nedbank Capital, a division of Nedbank Limited (011) 535 4027

Ms. Jackie Eberle Nedbank Capital, a division of Nedbank Limited (011) 294 4519

Ms. Kea Sape JSE (011) 520 7603

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